

**Stock Details**

BSE code	532016
BSE ID	WELLESLEY
Face value (₹)	10.0
No of shares (m)	13.5
Market cap (₹ m)	192.4
30 days avg. daily vol (No)	1
Free float (₹m)	50.0

**Stock performance (%)**

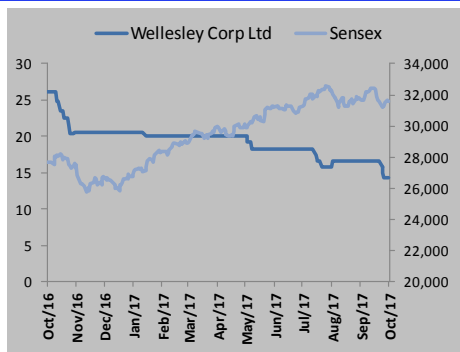
	1M	3M	12M
Absolute	-13.9%	-22.1%	-48.0%
Rel. to Sensex	-14.6%	-22.8%	-61.7%

**Shareholding Pattern\* (%)**

Promoters	Public	Others
74.07%	25.93%	

\*As of June 2017

**Relative Chart**



Source: Bloomberg

**Quarterly result review – June 2017**

Wellesley Corporation Limited reported a 44.44% YoY increase in total income to ₹0.26 million in Q1'FY18 from ₹0.18 million in Q1'FY17. On a sequential basis, total income increased 0.00% from ₹0.26 million in Q4'FY17.

EBITDA came in at a negative ₹0.58 million compared to a negative ₹0.48 million in the prior year quarter and a negative ₹0.28 million in the preceding quarter.

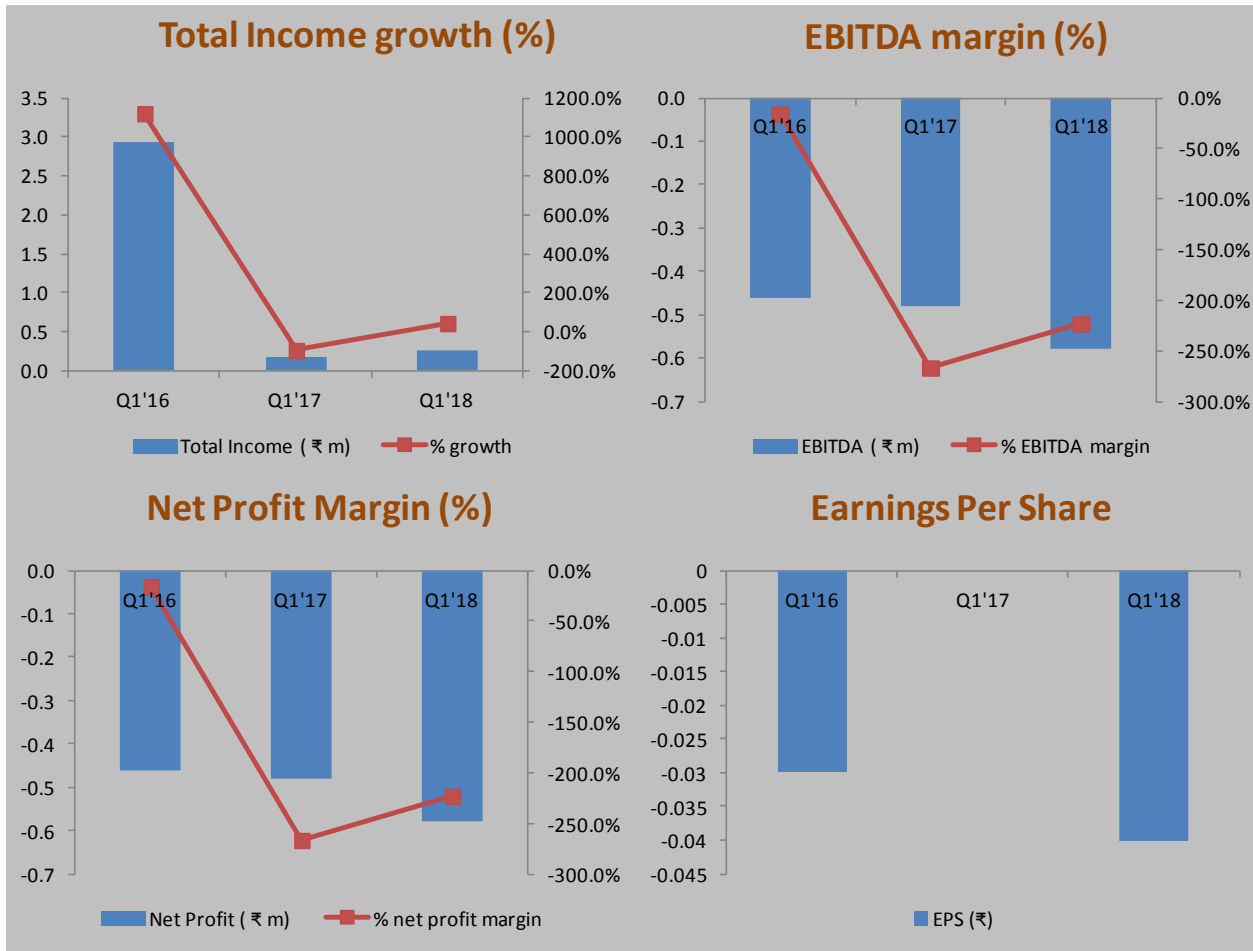
The company reported a net loss of ₹0.58 million during the quarter compared to a net loss of ₹0.48 million in the prior year quarter.

**Table1: Key Financials**

Quarterly financials*	Q1'18	Q1'17	% YoY	Q4'17	% QoQ
Sales (₹ m)	0.26	0.18	44.44%	0.26	0.00%
EBITDA (₹ m)	(0.58)	(0.48)	NM	(0.28)	NM
EBITDA Margin	-223.08%	-266.67%	-	-107.7%	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	(0.58)	(0.48)	NM	(0.28)	NM
Interest	-	-	NA	-	NA
PBT	(0.58)	(0.48)	NM	(0.28)	NM
TAX	-	-	NA	0.29	-100.00%
Net Profit	(0.58)	(0.48)	NM	0.01	NM
Net Profit Margin	-223.08%	-266.67%	-	3.8%	-
EPS (₹)	(0.04)	-	NM	-	NM

Source: Company, Karvy Investment Advisory  
 \*All figures are in ₹ millions except per share data

**Financial Snapshot**



Source: Karvy Investment Advisory

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